

Uzma Berhad (769866-V)
No 68 & 70, Fraser Business Park
Jalan Metro Pudu 2 Off Jalan Yew
55200 Kuala Lumpur
www.uzmagroup.com

tel (603) 9232 1000
fax (603) 9232 1032
email admin@uzmagroup.com

UZMA BERHAD

PROSPECTUS

PROSPECTUS



UZMA BERHAD

(Company No.: 769866-V)

(Incorporated in Malaysia under the Companies Act, 1965)

THE INITIAL PUBLIC OFFERING OF 28,000,000 ORDINARY SHARES OF RM0.50 EACH BY UZMA BERHAD COMPRISING: -

(I) PUBLIC ISSUE OF 18,000,000 NEW ORDINARY SHARES OF RM0.50 EACH COMPRISING: -

- 6,000,000 NEW ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC;
- 3,000,000 NEW ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR PRIVATE PLACEMENT TO SELECTED INVESTORS; AND
- 9,000,000 NEW ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY THE ELIGIBLE DIRECTORS, EMPLOYEES AND PERSONS WHO HAVE CONTRIBUTED TO THE SUCCESS OF UZMA BERHAD AND ITS SUBSIDIARIES

AND

(II) OFFER FOR SALE OF 10,000,000 ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR PRIVATE PLACEMENT TO SELECTED INVESTORS

AT AN ISSUE / OFFER PRICE OF RM1.90 PER ORDINARY SHARE PAYABLE IN FULL UPON APPLICATION PURSUANT TO OUR LISTING ON THE SECOND BOARD OF BURSA MALAYSIA SECURITIES BERHAD

Adviser, Sole Underwriter and Sole Placement Agent

AmInvestment Bank Berhad

(Company No.: 23742-V)

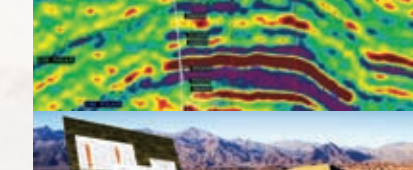
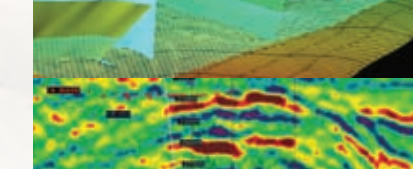
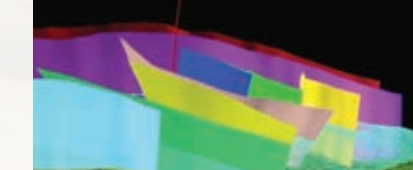
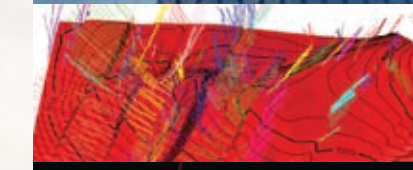
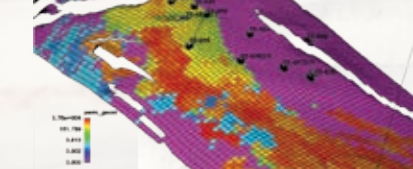
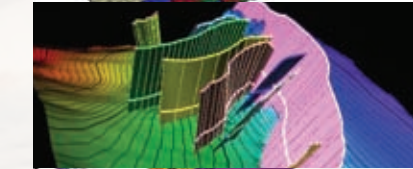
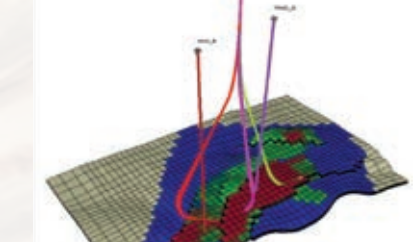
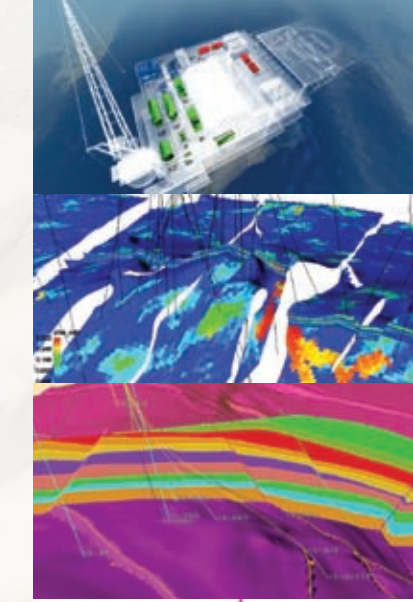
A member of



AmInvestment Bank
Group

THIS PROSPECTUS IS DATED 30 JUNE 2008

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" AS SET OUT IN SECTION 3 OF THIS PROSPECTUS



no constraints

Business Activities of Uzma Berhad



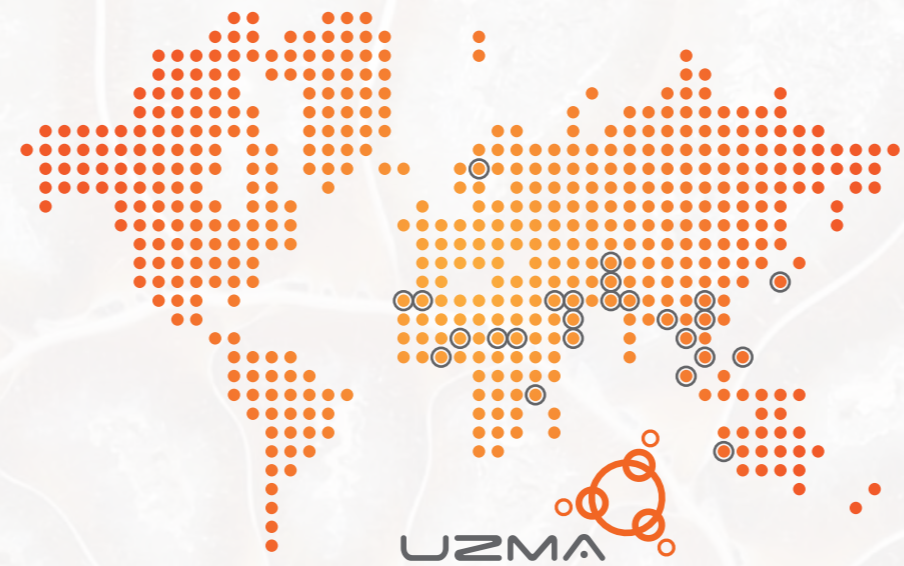
About Us

Uzma Group is an international Oil and Gas service company providing an array of services to the upstream sector across the exploration, development and production phases and to the downstream sector for facilities and plant construction operations and maintenance.

Uzma was founded in year 2000 in Kuala Lumpur, Malaysia, and servicing more than 45 clients worldwide, with operations spanning across South East Asia, Australasia, the Middle East, Africa and the Indian Subcontinent.

We are well-supported by almost 100 staff and 300 active consultants with offices in Kuala Lumpur, Perth, Bangkok, Jakarta and Doha.

This local presence facilitates the Group to support its global operations and enables the Group to be closer to clients in order to serve them better.



Headquarters

MALAYSIA

Branch / Regional Offices

Thailand
Australia
Indonesia
Qatar

Countries of operations

Malaysia	Mozambique	Pakistan
Thailand	Sudan	Bahrain
Australia	Philippines	Oman
Indonesia	Turkmenistan	Japan
Qatar	India	Morocco
Saudi Arabia	Myanmar	Algeria
Netherlands	Uzbekistan	Sudan
Ethiopia	Chad	Mauritania
Vietnam	Yemen	Niger
Brunei	Equatorial Guinea	

